

INCOME TAX CHECK LIST (06/04/2013 - 05/04/2014)
Mr P E Lisewski

PERSONAL DETAILS

Mr Paul Edward Lisewski
2nd Floor
40D Gledstanes Road
Barons Court
London
W14 9HU

Client id: 3543
Telephone No: 07931 556236
Fax Number:
UTR: 30475 41926
NI number: PX 21 26 19 D
Date of birth:

YOUR EMAIL ADDRESS

PLEASE READ CAREFULLY AND COMPLETE THIS FORM AND RETURN IT TO ME BEFORE 31/07/14. I CANNOT COMPLETE YOUR TAX RETURN WITHOUT THIS INFORMATION.

Please amend or add to any of the personal details above, if missing or incorrect. For the Sections below you MUST enter details for the year 6/4/13 to 5/4/14 on the right side of the form. Details for the year ending 5/4/13 are shown in the shaded boxes on the left.

SECTION A:INCOME

Where an income source has ceased, show the date that this occurred e.g. the date an account was closed or the date that employment ended. When entering new source please show the date that this started e.g. the date that an account was opened.

The Inspector of Taxes may assume that the income continues unless he is informed of the actual start and end date.

Employment

Employment details

Cloudsoft Limited
2nd Floor
40D Gledstanes Road
Barons Court
London
W14 9HU
PAYE ref: 073/S5194
Director (Director)

Earned Income (Cloudsoft Limited)

	Amount	Amount
Income	£24,000.00	_____
Tips	£NIL	_____
Other payments	£NIL	_____
Tax paid	£3,178.00	_____

INCOME TAX CHECK LIST (06/04/2013 - 05/04/2014)**Mr P E Lisewski****Dividends**

Dividends received from shares together with name of company and shareholding. Specify type of Stock if dividend is not received as cash.

Dividends from UK companies

Note: Types are Cash or Stock (or scrip) dividend.

Holding	Net	Tax	Type	Date Received	Net	Type
Saildesign Ltd Receipt date: 05/04/13	£72,382.36	£8,042.48	Cash	___/___/___	_____.	_____

SECTION B:RELIEFS

No Reliefs found. Please enter any reliefs you wish to show in Section E.

SECTION C:ALLOWANCES

If your marital status has recently changed please amend the details below.

Marital status

Divorced

SECTION D:OTHER ITEMS

Please complete the section below with all relevant information.

Description	Last Year	This Year
Enter the total amount of Child Benefit received by you and your partner	£NIL	_____.
Enter the number of children you and your partner received Child Benefit for		_____

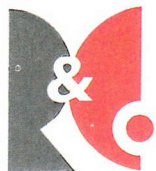
SECTION E:ADDITIONAL INFORMATION

CHILD/WORKING TAX CREDITS If eligible are you claiming?
YES OR NO?

PLEASE GIVE DETAILS BELOW OF ALL:

A) OVERSEAS INVESTMENTS OWNED OR ACQUIRED IN THE YEAR

B) INTEREST AND ANY OTHER INCOME EARNED ABROAD (eg Rental Income) (GROSS,TAX,NET)



Russell & Co.

Chartered Accountants

Incorporating Robinson Cookmans Chartered Accountants

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01483 285304
Fax: 01483 281297
E-mail: admin@russellco.co.uk
Web: www.russellco.co.uk

**INCOME TAX CHECKLIST 2014
IMPORTANT PINK FORM ATTACHED
FOR COMPLETION/RETURN
AS SOON AS POSSIBLE BUT NO LATER THAN 31ST JULY 2014
INSTRUCTIONS**

Address and contact details :

The information contained on the attached checklist shows what we are currently holding on our records. In some cases, we note clients have not previously given us their **telephone numbers, dates of birth and National Insurance numbers**. If these sections towards the top right hand side of the first page are missing or incorrect, then would you be kind enough to update these details as it will assist the completion of your tax return form and future contact. Additionally, would you please give us your current **email address** where marked, so that we can contact you and can register you on our website. This will enable you to receive information from us by email on a regular basis, as well as offering you additional pages to be viewed from our site as a registered member. There are no costs in this regard.

Income and self employment :

Throughout the income tax checklist, the areas that are shaded in grey, are showing you information relating to your income for the previous year. The spaces towards the right hand side of the shaded areas, are for you to enter current information for the 12 months ended 5 April 2014. This information could be change of business details, additional income types, as well as the new 12 month calculations for bank and building society interest, dividends, etc.

Shareholdings :

Please could you provide us with details of all shares held as at 5 April 2014, including the name of the company, the number of shares held and the original date that they were purchased. If any shares have been acquired, issued or disposed of during the period, please could you also notify us of the dates of any transactions, the number of shares involved, and the cost and proceeds of these transactions. It would be appreciated if you could provide us with as much of this information as possible, as our systems now link with the stock exchange and we will be able to input significant details on your behalf, even if you do not provide us with the dividend voucher documentation.

Pension contributions :

For clients who make a personal pension contribution it is vitally important to advise us of the contributions that you have made and to which provider(s), during the 12 months ending 5 April 2014. This is important to make sure that you obtain full tax allowances.

Additional information :

Please use the 'additional information' section to provide us with details of any other income, reliefs, allowances or capital gains that you feel may be relevant to the tax return form. These may include the following details -

- Any charitable donations made in the year
- New rental properties acquired
- Any properties sold, including your primary residence

HMRC apply penalties regarding late filing of a tax return and use a scale of between £100 and £1,300 if your return is submitted after 31st January 2015 regardless of whether there is any tax to pay. If you have any queries or difficulties, please do not hesitate to contact us at tax@russellco.co.uk.



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